

Cost of Issuance Disclosure

Line Item		MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	Wells Fargo Bank, National Association		100.00%	\$ 128,400.00	
					\$ 128,400.00
	Underwriter Fee			3,252.00	
	Underwriter Out of Pocket Expenses			24,000.00	
					27,252.00
	Total Underwriting Expenses				\$ 155,652.00
Bond & Disclosure Counsel	Chapman and Cutler LLP		Base Fee	Total	
Co-Bond & Disclosure Counsel	Hardwick Law Firm LLC	MBE	\$ 14,197.18 \$ 676.06	\$ 14,873.24	
					6,084.51
					\$ 20,957.75
Municipal Advisor	Frasca & Associates LLC	MBE	14,873.24	14,873.24	
					14,873.24
Rating Agencies	Moody's Investor Service		18,929.58	18,929.58	
	S&P Global Ratings		20,816.59	20,816.59	
	Fitch Ratings		13,521.13	13,521.13	
					53,267.30
Printing, shipping, etc.	ImageMaster	MBE	768.06	768.06	
	DAC		338.03	338.03	
					1,106.09
	Total Cost of Issuance Expenses				\$ 90,204.38
	Total Expenses			\$ 1.024	\$ 245,856.38
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)			\$ 5.000	\$ 1,200,000.00
	Bond Insurance				
	Total Expenses				\$ 245,856.38
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.0%	\$ -	
	Bond / Disclosure Counsel	MBE/WBE	30.0%	6,084.51	
	Municipal Advisor	MBE/WBE	100.0%	14,873.24	
	Printing, Roadshow	MBE/WBE	100.0%	768.06	
					\$ 21,725.81
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.0%	-	
					\$ -

Cost of Issuance Disclosure

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State of Illinois
\$235,000,000 General Obligation Bonds, Series of September 2025C
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter				
	Wells Fargo Bank, National Association	100.00%	\$ 352,500.00	
				<u>\$ 352,500.00</u>
	Underwriter Fee		176,250.00	
	Underwriter Out of Pocket Expenses		23,500.00	
				<u>199,750.00</u>
	Total Underwriting Expenses			<u>\$ 552,250.00</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler LLP	\$ 13,901.41	\$ 661.97	\$ 14,563.38
Co-Bond & Disclosure Counsel	Hardwick Law Firm LLC	MBE 5,957.74		5,957.74
				<u>\$ 20,521.12</u>
Municipal Advisor	Frasca & Associates LLC	MBE 14,563.38		14,563.38
				<u>14,563.38</u>
Rating Agencies	Moody's Investor Service	18,535.22		18,535.22
	S&P Global Ratings	20,382.91		20,382.91
	Fitch Ratings	13,239.44		13,239.44
				<u>52,157.57</u>
Printing, shipping, etc.	ImageMaster	MBE 752.05		752.05
	DAC	330.99		330.99
				<u>1,083.04</u>
	Total Cost of Issuance Expenses			<u>\$ 88,325.11</u>
	Total Expenses		\$ 2.7259	<u>\$ 640,575.11</u>
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	\$ 1,175,000.00
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	Bond Insurance			
	Total Expenses			<u>\$ 640,575.11</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE	0.0%	\$ -
	Bond / Disclosure Counsel	MBE/WBE	30.0%	5,957.74
	Municipal Advisor	MBE/WBE	100.0%	14,563.38
	Printing, Roadshow	MBE/WBE	100.0%	752.05
				<u>\$ 21,273.17</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE	0.0%	-
				<u>\$ -</u>

Cost of Issuance Disclosure

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Cost of Issuance Disclosure

Line Item		MBE/WBE/DVBE		Participation Percentage	Amount	Total
Underwriter	J.P. Morgan Securities LLC			100.00%	\$ 1,171,500.00	
						\$ 1,171,500.00
	Underwriter Fee				-	
	Underwriter Out of Pocket Expenses				35,500.00	
						35,500.00
	Total Underwriting Expenses					\$ 1,207,000.00
Bond & Disclosure Counsel	Chapman and Cutler LLP		Base Fee		Expenses	Total
Co-Bond & Disclosure Counsel	Hardwick Law Firm LLC	MBE	\$ 21,000.00	\$ 1,000.00	\$ 22,000.00	
			9,000.00			9,000.00
						\$ 31,000.00
Municipal Advisor	Frasca & Associates LLC	MBE	22,000.00			22,000.00
						22,000.00
Rating Agencies	Moody's Investor Service		28,000.00			28,000.00
	S&P Global Ratings		30,791.19			30,791.19
	Fitch Ratings		20,000.00			20,000.00
						78,791.19
Printing, shipping, etc.	ImageMaster DAC	MBE	1,136.09			1,136.09
			500.00			500.00
						1,636.09
	Total Cost of Issuance Expenses					\$ 133,427.28
	Total Expenses				\$ 3.7759	\$ 1,340,427.28
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)				\$ 5.00	\$ 1,775,000.00
	Bond Insurance					
	Total Expenses					\$ 1,340,427.28
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE		0.0%	\$ -	
	Bond / Disclosure Counsel	MBE/WBE		30.0%	9,000.00	
	Municipal Advisor	MBE/WBE		100.0%	22,000.00	
	Printing, Roadshow	MBE/WBE		100.0%	1,136.09	
						\$ 32,136.09
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE		0.0%	-	
						\$ -

State of Illinois
\$355,000,000 General Obligation Bonds, Series of September 2025F
Competitive Sale
Cost of Issuance Disclosure

Line Item	MBE/WBE/DVBE	Participation Percentage	Amount	Total
Underwriter	J.P. Morgan Securities LLC	100.00%	\$ 710,000.00	<u>\$ 710,000.00</u>
	Underwriter Fee		-	
	Underwriter Out of Pocket Expenses		35,500.00	<u>35,500.00</u>
	Total Underwriting Expenses			<u>\$ 745,500.00</u>
		<u>Base Fee</u>	<u>Expenses</u>	<u>Total</u>
Bond & Disclosure Counsel	Chapman and Cutler LLP	\$ 21,000.00	\$ 1,000.00	\$ 22,000.00
Co-Bond & Disclosure Counsel	Hardwick Law Firm LLC	MBE 9,000.00		9,000.00
				<u>\$ 31,000.00</u>
Municipal Advisor	Frasca & Associates LLC	MBE 22,000.00		22,000.00
				<u>22,000.00</u>
Rating Agencies	Moody's Investor Service	28,000.00		28,000.00
	S&P Global Ratings	30,791.20		30,791.20
	Fitch Ratings	19,999.99		19,999.99
				<u>78,791.19</u>
Printing, shipping, etc.	ImageMaster	MBE 1,136.09		1,136.09
	DAC	500.00		500.00
				<u>1,636.09</u>
	Total Cost of Issuance Expenses			<u>\$ 133,427.28</u>
	Total Expenses		\$ 2.4759	<u>\$ 878,927.28</u>
	Maximum Allowable Expenses (Par amount x 0.5% or \$5 per \$1,000)		\$ 5.00	\$ 1,775,000.00
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	Bond Insurance			
	Total Expenses			<u>\$ 878,927.28</u>
MBE/WBE FIRM SUBTOTALS	Underwriting Services	MBE/WBE 0.0%	\$ -	
	Bond / Disclosure Counsel	MBE/WBE 30.0%	9,000.00	
	Municipal Advisor	MBE/WBE 100.0%	22,000.00	
	Printing, Roadshow	MBE/WBE 100.0%	1,136.09	
				<u>\$ 32,136.09</u>
DVBE FIRM SUBTOTALS	Underwriting Services	DVBE 0.0%	-	<u>\$ -</u>

